



DATON GROUP AUSTRALIA LTD

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17 December 2010

Close of Offer and Minimum Subscription of \$6 million raised

We are pleased to announce that the initial public offer of Daton Group Australia Ltd (**Daton**) under its Prospectus dated 3 November 2010 (as modified by the Supplementary Prospectus dated 17 November 2010) has closed and applications for over \$6 million have been received.

We wish to take this opportunity to thank you for your interest and support in Daton.

The key dates to listing on the ASX are:

Allotment of New Shares	29 December 2010
Despatch of Shareholder Statements	04 January 2010
Estimated Date for Listing on ASX	07 January 2010

Daton will provide updates on any changes to the estimated listing date via its website.

For more information or if you have any queries you can contact Daton on +61 7 3147 8010.

By order of the Board

A handwritten signature in black ink, appearing to read 'Yinan Zhang'.

Yinan Zhang
Managing Director
Daton Group Australia Ltd