



DATON GROUP AUSTRALIA LTD

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13 December 2010

Notice of extension of Closing Date

Daton Group Australia Ltd (**Daton**) lodged a Prospectus with the Australian Securities and Investment Commission (**ASIC**) on 3 November 2010 (as modified by the Supplementary Prospectus dated 17 November 2010), in relation to an offer of 36 million New Shares at a price of \$0.25 each to raise \$9 million (subject to a Minimum Subscription of \$6 million) (**Offer**).

We wish to advise that the Offer period has been extended and will now close at 5.00pm on Friday, 17 December 2010.

Daton has extended the closing date of the Offer to provide additional time for investors to consider the Offer and submit their application forms.

For more information or if you have any queries you can contact Daton on +61 7 3147 8010.

By order of the Board

A handwritten signature in black ink, appearing to be 'Yinan Zhang'.

Yinan Zhang
Managing Director
Daton Group Australia Ltd