



# DATON GROUP AUSTRALIA LTD

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17 November 2010

## **Supplementary Prospectus**

Daton Group Australia Ltd (**Daton**) has lodged a Supplementary Prospectus with the Australian Securities and Investment Commission (**ASIC**). The Supplementary Prospectus is dated 17 November 2010 (**Supplementary Prospectus**) and is supplementary to the Prospectus of Daton dated 3 November 2010 (**Prospectus**) for an offer of 36 million New Shares at a price of \$0.25 each to raise \$9 million (subject to a Minimum Subscription of \$6 million) (**Offer**).

The Supplementary Prospectus must be read together with the Prospectus.

Applications for New Shares may only be made on an Application Form that is attached to or accompanies the Supplementary Prospectus.

As originally intended, the Offer will open on 18 November 2010 and will close on 13 December 2010 unless otherwise advised.

For more information or if you have any queries you can contact Daton on +61 7 3147 8010 .

By order of the Board

A handwritten signature in black ink, appearing to be 'Yinan Zhang'.

Yinan Zhang  
Managing Director  
Daton Group Australia Ltd